

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2018

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Mindtell Technology Limited 02/11/2018				
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>8611</u>	Descrip	otion :	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance beginning as at 22/	10/2018	2,000,000,000	0.01	20,000,000	
Increase/(decrease)				<u> </u>	
Balance at close of the mon	th	2,000,000,000	0.01	20,000,000	
(2) Stock code : N/A	Descrip	otion :	N/A	4	
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u></u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Balance at close of preceding month_ Increase/(decrease)		_	
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II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at 22 October 2018, the listing date of the				
Company	390,000,000		<u> </u>	
Increase/ (decrease) during the month	0		<u> </u>	
Balance at close of the month	390,000,000		<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including AGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
<u>}</u>						
				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	, , ,	,				
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				. <u> </u>		
(/ /)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price	,					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(,				
3.	(/ /					
(/ /)						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
EGM approval date			`			
(if applicable) (dd/mm/yyyy)	()				
4.	(/ /	/				
(/ /)					\	
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)	, , ,	`			\	
(dd/mm/yyyy)	(/ /)				
		Total B	s. (Ordina	ary shares)		
			(Preferen	ice shares)		_
			(C	ther class)		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
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	_ \					
Ctook and (if listed)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)	<u> </u>				
0.	<u> </u>					
		\				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				\		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
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Stock and (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)	т	otal C. (Ordina	ary shares)		
		'		ce shares)		- \
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
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shares (Note 1)		
		$\overline{}$
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Otl	ner Movements in I	Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yy)yy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuable (Note 1) Scrip dividend At price: State currency Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		\	Class of shares				
Scrip dividend At price : currency							
Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Susuable (Note 1) Susuable (Note 1) Susuable (Note 1) Susuable (Note 1) EGM approval date: (/ /)	5.	Scrip dividend		(/ /)		
repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy)							
Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) State currency Issue and allotment date: (/ /) EGM approval date: (/ /)							
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) State issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /)				, , ,	,		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	6.		(dd/mm/yyyy)				
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redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)							_
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Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares 8. Consideration issue At price: State currency State date: (dd/mm/yyyy) EGM approval date: (///)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (///) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (///) EGM approval date: (///)							
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (///) EGM approval date: (///)							
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)					_		
Loin approvar acto.	8.			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
The shares of Mind	Itell Technology Limited were listed on GEM of The Stock Exchange of Hong Kong
Limited on 22 Octo	ber 2018.
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Submitted by:	Tricor Investor Services Limited
T:0	Henry Kanny Daniela Ohana Danielaan
Title:	Hong Kong Branch Share Registrar
(Director, S	ecretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.