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*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 29 September 2018 (the “**Prospectus**”) issued by Mindtell Technology Limited (the “**Company**”).*

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Potential investors of the Public Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) have the right, at their sole and absolute discretion, to terminate the obligations under the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – Share Offer – Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, 22 October 2018).

Unless otherwise specified, all dates and time in this announcement refer to Hong Kong dates & time.

MINDTELL TECHNOLOGY LIMITED

(Incorporated in the Cayman Islands with limited liability)

LISTING ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares : 117,000,000 Shares
Number of Placing Shares : 105,300,000 Shares
Number of Public Offer Shares : 11,700,000 Shares
Final Offer Price : HK\$0.62 per Offer Share (plus brokerage of
1%, SFC transaction levy of 0.0027% and
Stock Exchange trading fee of 0.005%)

Nominal value : HK\$0.01 per Share
Stock code : 8611

Sole Sponsor



建泉融資有限公司
VBG Capital Limited

Joint Bookrunners and Joint Lead Managers



建泉融資有限公司
VBG Capital Limited



Pacific
Foundation



潮商證券有限公司
ChaoShang Securities Limited

Joint Lead Managers



雅利多證券
ARISTO SECURITIES LIMITED



一盈證券有限公司
I WIN SECURITIES LTD.



首盛資本集團
Alpha Financial Group



BLUEMOUNT
藍山金融

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Final Offer Price

- As set out in the price reduction announcement of the Company dated 16 October 2018 (the “**Price Reduction Announcement**”), the Offer Price is fixed at HK\$0.62 per Offer Share pursuant to the Downward Offer Price Adjustment (exclusive of 1% brokerage, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the final Offer Price of HK\$0.62 per Offer Share and 117,000,000 Shares offered by the Company the net proceeds from the Share Offer to be received by the Company is reduced to approximately RM30.5 million (equivalent to approximately HK\$58.6 million). The Company intends to apply the decreased net proceeds on a pro rata basis for the purposes as disclosed in the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus and the Price Reduction Announcement.

Application under the Public Offer

- The Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 5,928 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 95,320,000 Public Offer Shares, equivalent to approximately 8.15 times of the total number of 11,700,000 Public Offer Shares initially available for subscription under the Public Offer.
- As the over-subscription in the Public Offer is less than 15 times of the total number of Public Offer Shares initially available under the Share Offer, no reallocation mechanism as disclosed in the section headed “Structure and Conditions of the Share Offer — Basis of Allocation of the Offer Shares” of the Prospectus has been applied. The final number of Public Offer Shares under the Public Offer is 11,700,000 Shares, representing 10% of the total number of the Offer Shares initially available under the Share Offer. There are total 1,132 successful applicants for the Public Offer Shares.

Placing

- The Offer Shares initially offered under the Placing have been moderately over-subscribed which are equivalent to approximately 1.22 times of the total number of 105,300,000 Placing Shares. The final number of the Placing Shares allocated to 130 placees under the Placing is 105,300,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer. A total of 63 placees have been allotted 20 board lots of Placing Shares or less, representing approximately 48.46% of the total number of placees under the Placing and a total of 455,000 Placing Shares have been allotted to these placees, representing approximately 0.43% of the total Placing Shares.

- The Directors confirm that, to the best of their knowledge, information and belief having made all reasonable enquiries, no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, Joint Bookrunners, Joint Lead Managers, and the Underwriters or their respective close associates, companies and connected clients of the lead broker or of any distributors has taken up any Offer Shares for its own benefit under the Share Offer. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing, individually, will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after completion of the Capitalisation Issue and the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 11.23(7) of the GEM Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules and immediately after the Share Offer, the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 11.23 of the GEM Listing Rules.

Results of allocations

- The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.mindtelltech.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Friday, 19 October 2018;

- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, 19 October 2018 to 12:00 midnight on Thursday, 25 October 2018;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 19 October 2018 to Wednesday, 24 October 2018 on a Business Day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Friday, 19 October 2018 to Tuesday, 23 October 2018 at all the receiving bank designated branches.

Despatch/Collection of Share certificate(s) and refund cheque(s)

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website **www.hkeipo.hk** and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) from the Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 19 October 2018 or such other date as notified by us in the newspaper.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service which have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risks on or before Friday, 19 October 2018.
- Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant’s stock account as instructed by the applicant in the **YELLOW** Application Form on Friday, 19 October 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

- Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Friday, 19 October 2018, or, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 19 October 2018 or such other date as notified by the Company.
- Refund cheques for partially successful or wholly unsuccessful applicants (where applicable) on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risks on or before Friday, 19 October 2018.
- Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Friday, 19 October 2018. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application instructions in the form of refund cheque(s) by ordinary post and at their own risks on or before Friday, 19 October 2018.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Friday, 19 October 2018.

- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, 22 October 2018, provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting arrangements and expenses – Share Offer – Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

Commencement of dealings

- Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Monday, 22 October 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 22 October 2018. The Shares will be traded in board lots of 5,000 Shares. The stock code of the Shares will be 8611.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

As disclosed in the price reduction announcement of the Company dated 16 October 2018 (the “**Price Reduction Announcement**”), the Offer Price is fixed at HK\$0.62 per Offer Share pursuant to the Downward Offer Price Adjustment (exclusive of 1% brokerage, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the final Offer Price of HK\$0.62 per Offer Share and 117,000,000 Shares offered by the Company, the related changes to the Share Offer are:

- the net proceeds from the Share Offer to be received by the Company is reduced to approximately RM30.5 million (equivalent to approximately HK\$58.6 million). The Company intends to apply the decreased net proceeds on a pro rata basis for the purposes as disclosed in the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus and the Price Reduction Announcement, which are as follows:
 - approximately RM3.05 million (equivalent to approximately HK\$5.86 million) (or approximately 10% of the estimated net proceeds to be received by the Company) will be used to strengthen our Group’s technical team by recruiting more IT specialists;

- approximately RM18.3 million (equivalent to approximately HK\$35.2 million) (or approximately 60% of the estimated net proceeds to be received by the Company) will be used to purchase hardware and equipment for establishment of IT infrastructure for the provision of cloud storage and cloud computing services (the “**Purchase**”);
 - approximately RM6.1 million (equivalent to approximately HK\$11.7 million) (or approximately 20% of the estimated net proceeds to be received by the Company) will be used for research and development of advanced and adapted versions of our Group’s existing IT products; and
 - approximately RM3.05 million (equivalent to approximately HK\$5.86 million) (or approximately 10% of the estimated net proceeds to be received by the Company) will be used as general working capital.
- (ii) the market capitalisation of the Shares will be reduced to approximately HK\$241.8 million (based on 390,000,000 Shares expected to be in issue immediately upon completion of the Share Offer and the Capitalisation Issue).

As disclosed in the section headed “Future Plans and Use of Proceeds — Implementation Plan” in the Prospectus, given the reduced net proceeds from the Share Offer, there will be a shortfall of approximately RM2.0 million (equivalent to approximately HK\$3.8 million) for the Purchase (the “**Shortfall**”). The Purchase is expected not to begin until the period of six months ending 31 May 2019 and is expected to be accomplished by the end of 31 May 2020. The Company is confident that, by the time of the implementation of the Purchase, the Company will have sufficient internal financial resources to satisfy the Shortfall.

Each Director confirms that, taking into account of the final Offer Price, there is no material change of circumstances after the issue of the Prospectus and there is sufficient working capital for our requirements for at least 12 months from the date of the Prospectus under Paragraph 36 of Part A of Appendix 1 to GEM Listing Rules.

Please refer to the section headed “Future plans and use of proceeds” in the Prospectus and the Price Reduction Announcement for further details of the Company’s intended use of net proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER

The Company announces that Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Friday, 5 October 2018, a total of 5,928 valid applications including application on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service

(www.hkeipo.hk), for a total of 95,320,000 Public Offer Shares have been received, equivalent to approximately 8.15 times of the total number of 11,700,000 Public Offer Shares initially available for subscription under the Public Offer.

No application has been rejected due to dishonoured cheque or rejection of electronic payment instruction. 2 multiple applications or suspected multiple applications have been identified and rejected. No invalid application has been identified. No application for more than 50% of the Public Offer Shares initially available under the Public Offer (that is, more than 5,850,000 Public Offer Shares) has been identified.

As the over-subscription in the Public Offer is less than 15 times of the total number of Public Offer Shares initially available under the Share Offer, no reallocation mechanism as disclosed in the section headed “Structure and Conditions of the Share Offer — Basis of Allocation of the Offer Shares” of the Prospectus has been applied. The final number of Public Offer Shares under the Public Offer is 11,700,000 Shares, representing 10% of the total number of the Offer Shares initially available under the Share Offer. There are total 1,132 successful applicants for the Public Offer Shares.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Public Offer” below.

PLACING

The Offer Shares initially offered under the Placing have been moderately over-subscribed which are equivalent to approximately 1.22 times of the total number of 105,300,000 Placing Shares. The final number of Placing Shares allocated to 130 placees under the Placing is 105,300,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer. A total of 63 placees have been allotted 20 board lots of Shares or less, representing approximately 48.46% of the total number of placees under the Placing and total of 455,000 Placing Shares have been allotted to these placees, representing approximately 0.43% of the total Placing Shares.

Pursuant to the Placings, 105,300,000 Placing Shares have been conditionally allocated to a total of 130 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital immediately upon completion of the Share Offer and Capitalisation Issue
Top placee	8,390,000	8.0%	7.2%	2.2%
Top 5 placees	27,910,000	26.5%	23.9%	7.2%
Top 10 placees	45,265,000	43.0%	38.7%	11.6%
Top 25 placees	75,610,000	71.8%	64.6%	19.4%

Number of Placing Shares allocated	Number of placees
5,000 to 100,000	63
100,001 to 500,000	21
500,001 to 1,000,000	17
1,000,001 to 10,000,000	29
	<hr/>
	130

The Directors confirm that to the best of their knowledge, information and belief having made all reasonable enquiries, no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Joint Bookrunners, Joint Lead Managers, and the Underwriters or their respective associates has

taken up any Offer Shares for its own benefit under the Share Offer. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after the completion of the Capitalisation Issue and the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 11.23(7) of the GEM Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules and immediately after the Share Offer, the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 11.23 of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Share Offer – Conditions of the Share Offer” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** will be conditionally allocated on the basis set out below:

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
Pool A			
5,000	5,354	777 out of 5,354 applicants to receive 5,000 shares	14.51%
10,000	163	41 out of 163 applicants to receive 5,000 shares	12.58%
15,000	76	28 out of 76 applicants to receive 5,000 shares	12.28%
20,000	17	8 out of 17 applicants to receive 5,000 shares	11.76%
25,000	25	14 out of 25 applicants to receive 5,000 shares	11.20%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
30,000	21	14 out of 21 applicants to receive 5,000 shares	11.11%
35,000	12	9 out of 12 applicants to receive 5,000 shares	10.71%
40,000	11	9 out of 11 applicants to receive 5,000 shares	10.23%
45,000	7	6 out of 7 applicants to receive 5,000 shares	9.52%
50,000	116	100 out of 116 applicants to receive 5,000 shares	8.62%
60,000	4	5,000 shares	8.33%
70,000	1	5,000 shares	7.14%
80,000	7	5,000 shares	6.25%
90,000	1	5,000 shares	5.56%
100,000	26	5,000 shares	5.00%
150,000	20	5,000 shares plus 1 out of 20 applicants to receive an additional 5,000 shares	3.50%
200,000	35	5,000 shares plus 12 out of 35 applicants to receive an additional 5,000 shares	3.36%
250,000	3	5,000 shares plus 2 out of 3 applicants to receive an additional 5,000 shares	3.33%
300,000	1	10,000 shares	3.33%
400,000	2	10,000 shares	2.50%
500,000	7	10,000 shares	2.00%
600,000	4	10,000 shares	1.67%
700,000	1	10,000 shares	1.43%
800,000	1	10,000 shares	1.25%
1,000,000	7	10,000 shares	1.00%
2,000,000	2	15,000 shares	0.75%
Total:		<u><u>5,924</u></u>	

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
Pool B			
5,850,000	4	1,460,000 plus 2 out of 4 applicants to receive an additional 5,000 shares	25%
Total:		<u>4</u>	

A total of 5,928 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service (www.hkeipo.hk), and the final number of Public Offer Shares allotted is 11,700,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Share Offer and being allotted to 1,132 allottees under the Public Offer. The final number of Placing Shares allotted is 105,300,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer and allocated to a total of 130 placees.

RESULTS OF ALLOCATIONS

The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.mindtellttech.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Friday, 19 October 2018;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, 19 October 2018 to 12:00 midnight on Thursday, 25 October 2018;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 19 October 2018 to Wednesday, 24 October 2018 on a Business Day; and

- in the special allocation results booklets which will be available for inspection during opening hours from Friday, 19 October 2018 to Tuesday, 23 October 2018 at all the receiving bank designated branches set out below:

Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Causeway Bay Branch	505 Hennessy Road, Causeway Bay, Hong Kong
Kowloon	194 Cheung Sha Wan Road Branch	194-196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
New Territories	Shatin Branch	Shop 20, Level 1, Lucky Plaza, 1-15 Wang Pok Street, Sha Tin, New Territories

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算／託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
A3693832	1,465,000						
Z2450527	5,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001131023	5,000	04283121	5,000	112204411	5,000	303110912	5,000
001150011	5,000	05075018	5,000	112295512	5,000	303246893	5,000
001251021	5,000	05130031	5,000	112319087	5,000	304011724	5,000
002046628	5,000	05133350	5,000	11272528	5,000	304146147	5,000
002051022	5,000	0521003X	5,000	1130073X	5,000	304172676	5,000
0021289	5,000	05272419	5,000	120106195	5,000	304213014	5,000
002172116	5,000	06040016	5,000	12054019	5,000	30428196X	5,000
002200924	5,000	06152965	5,000	12100923	5,000	305062643	5,000
003070640	5,000	06155817	5,000	12162026	5,000	305124445	5,000
003122420	5,000	0617391X	5,000	12190010	5,000	305246616	5,000
003145428	5,000	06280021	5,000	13032219	5,000	306061945	5,000
003146814	5,000	0634599	5,000	13063619	5,000	30620094X	5,000
003210221	5,000	07 144696	5,000	13063619	5,000	308272218	5,000
003235517	5,000	07010027	5,000	13280119	5,000	309035801	5,000
004160422	5,000	07103685	5,000	14020219	5,000	309101854	5,000
005041465	5,000	0714191X	5,000	14020219	5,000	309251523	5,000
005212418	5,000	07152138	5,000	201020026	5,000	309281023	5,000
005222635	5,000	07195796	5,000	20109151X	5,000	31010119	5,000
006043023	5,000	08131111	5,000	20119166X	5,000	31010519	5,000
006083041	5,000	08152214	5,000	201212520	5,000	31010619	5,000
007056901	5,000	08183013	5,000	202022029	5,000	31010719	5,000
00707351X	5,000	08210025	5,000	202282219	5,000	31010719	5,000
007100927	5,000	09 10832X	5,000	203174716	5,000	31010719	5,000
007265721	5,000	09030816	5,000	203260029	5,000	31010819	5,000
008132429	5,000	09031325	5,000	204286514	5,000	310108196	5,000
008245024	5,000	09042311	5,000	205161721	5,000	31011519	5,000
009012616	5,000	09135218	5,000	205206114	5,000	31023019	5,000
009023035	5,000	09163375	5,000	206055422	5,000	311154528	5,000
009080917	5,000	09230948	5,000	206102016	5,000	311194247	5,000
010048935	5,000	0925567	5,000	206153573	5,000	31207294X	5,000
010054458	5,000	10020034	5,000	206172411	5,000	312123284	5,000
010123816	5,000	10041128	5,000	207030754	5,000	312146823	5,000
010162060	5,000	10057315	5,000	207084375	5,000	312216555	5,000
01020011	5,000	101153043	5,000	208290814	5,000	32010219	5,000
010203513	5,000	101184411	5,000	209010065	5,000	32011319	10,000
01028006X	5,000	10202123X	5,000	209104822	5,000	32028219	5,000
010290629	5,000	102240323	5,000	209163142	5,000	32040419	5,000
01040019	5,000	102266118	5,000	209220012	5,000	32072319	5,000
011085437	5,000	10240422	5,000	20928095X	5,000	32092219	5,000
011091969	5,000	103012621	5,000	209282029	5,000	32092219	5,000
011230535	5,000	103115023	5,000	210052426	5,000	32092219	5,000
01153386	5,000	103248026	5,000	210100011	5,000	32092219	5,000
01192241	5,000	104130033	5,000	210100276	5,000	32092219	5,000
012100415	5,000	104272927	5,000	210240635	5,000	32092219	5,000
012198015	5,000	105046908	5,000	21024435X	5,000	32092219	5,000
012207943	5,000	10513001X	5,000	21028631	5,000	32092219	5,000
01231818	5,000	105205024	5,000	211117021	5,000	32092219	5,000
01243352	5,000	10628005X	5,000	211118327	5,000	32092219	5,000
01261612	5,000	106295449	5,000	211123013	5,000	32092219	5,000
01288197	5,000	107170041	5,000	211163015	5,000	32092219	5,000
01288443	5,000	107214047	5,000	212112018	5,000	32092319	5,000
01291831	5,000	107250188	5,000	212282414	5,000	32098219	5,000
0147345	5,000	108221724	5,000	264014119	5,000	32108819	5,000
02014714	5,000	108252628	5,000	294812C	5,000	32112319	5,000
02051213	5,000	108280220	5,000	294823C	5,000	32112319	5,000
02051927	5,000	108299079	10,000	296128C	10,000	32118219	5,000
02052015	5,000	109124428	5,000	296506C	5,000	32118319	5,000
02100025	5,000	109155428	5,000	301012014	5,000	330104197	5,000
02191242	5,000	109277894	5,000	301060029	5,000	33022419	5,000
02251042	5,000	110052012	5,000	301105123	5,000	33022619	5,000
02260012	5,000	110202576	5,000	30198328	5,000	33022619	5,000
03 040027	5,000	11110444	5,000	302051927	5,000	33022619	5,000
03220933	5,000	111177915	5,000	302051928	5,000	33022619	5,000
03255316	5,000	11144138	5,000	302094726	5,000	33022619	5,000
03283237	5,000	11191720	5,000	302105426	5,000	33022619	5,000
03316514	5,000	11202201X	5,000	302132985	5,000	33028119	5,000
04020956	5,000	112031600	5,000	302151109	5,000	33028319	5,000
0409231X	5,000	112031700	5,000	302152322	5,000	33030219	5,000
04130078	5,000	112070800	5,000	30221501X	5,000	330325196	5,000
04140911	5,000	11210982	5,000	302271828	5,000	33032719	5,000
04162874	5,000	112137400	5,000	303080568	5,000	330381199	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
33038219	5,000	42108719	5,000	505040025	5,000	706257451	5,000
33082519	5,000	43022119	5,000	505136715	5,000	707230279	5,000
33082519	5,000	43038119	5,000	50516092X	5,000	708015176	5,000
33082519	5,000	43052219	5,000	506015849	5,000	708074230	5,000
33252619	5,000	430522196	5,000	506250347	5,000	70815302X	5,000
34040319	5,000	43060219	5,000	50627485X	5,000	708212625	5,000
34040319	5,000	43072319	5,000	507011824	5,000	708246853	5,000
34080219	5,000	43100319	5,000	507181612	10,000	709081712	5,000
34112419	5,000	43112219	5,000	508033035	5,000	71012102X	5,000
34122219	5,000	43112219	5,000	509090275	5,000	710142143	5,000
34122719	5,000	43122319	5,000	509141953	5,000	711014813	5,000
34122719	5,000	43252419	5,000	51010219	5,000	711043547	5,000
34240119	5,000	43292219	5,000	51010619	5,000	711062017	5,000
36012119	5,000	44010219	5,000	51012219	5,000	711150022	5,000
36031119	5,000	440102195	5,000	510202335	5,000	711212627	5,000
36232319	5,000	44010319	5,000	51020319	10,000	71122432X	5,000
36233019	5,000	440104195	5,000	510210023	5,000	711255025	5,000
36252619	5,000	44010519	5,000	51022519	5,000	711266046	5,000
37078519	5,000	440106196	5,000	51032219	5,000	711303423	5,000
37112219	5,000	44030119	5,000	51082319	5,000	712250013	5,000
37112219	5,000	44030119	5,000	511046933	5,000	773104179	5,000
37112219	5,000	44052719	5,000	51111104X	5,000	773355813	5,000
37112219	5,000	44060219	5,000	51122912X	5,000	801093553	5,000
39310599	5,000	44068219	5,000	51292919	5,000	801213496	5,000
401026046	5,000	44068219	5,000	52011419	5,000	801240031	5,000
401270448	5,000	44072419	5,000	60104181X	5,000	802022757	5,000
401311488	5,000	44072419	5,000	601132013	5,000	802055139	5,000
402053034	5,000	44072419	5,000	601133642	5,000	802160626	5,000
402055714	5,000	44072419	5,000	601150810	5,000	802234397	5,000
403070021	5,000	44072419	5,000	603113127	5,000	802270047	5,000
403103825	5,000	44072419	5,000	603192715	5,000	802291C	5,000
404181321	5,000	44072419	5,000	60320422X	5,000	802449C	5,000
404220015	5,000	44072419	5,000	604100027	5,000	803065018	5,000
405071512	5,000	44072419	5,000	605075220	5,000	803161844	5,000
405220636	5,000	44072419	5,000	605171736	5,000	804062117	5,000
406122623	5,000	44072419	5,000	606122929	5,000	804170964	5,000
406203021	5,000	44072419	5,000	606181389	5,000	804180262	5,000
406289021	5,000	44072419	5,000	607040076	5,000	805153017	5,000
407080023	5,000	44072519	5,000	607112617	5,000	805210015	5,000
407110072	5,000	44078319	5,000	607115625	5,000	806104212	5,000
407185510	5,000	44078319	5,000	607250711	5,000	80624358X	5,000
408052023	5,000	44078319	5,000	608054413	5,000	806252462	5,000
408052146	5,000	44078319	5,000	608240790	5,000	806273025	5,000
408086794	5,000	44078319	5,000	608291514	5,000	807010931	5,000
408100907	5,000	44078319	5,000	609053030	5,000	807041963	5,000
408210019	5,000	44078319	5,000	60908101X	5,000	807180514	5,000
408224415	5,000	44078419	5,000	609140568	5,000	807211326	5,000
408244036	5,000	44078419	5,000	610095847	5,000	808071082	5,000
408282554	5,000	44082319	5,000	61011319	5,000	808100154	5,000
409056211	5,000	44130219	5,000	610300787	5,000	808114538	5,000
409092642	5,000	441522197	10,000	611101767	5,000	808145020	5,000
409214429	5,000	44158119	5,000	612085851	5,000	808184251	5,000
409280419	5,000	44160219	5,000	612162644	5,000	809034584	5,000
41050419	5,000	44161119	5,000	612276016	5,000	809141811	5,000
411013640	5,000	44190019	5,000	701022546	5,000	809173015	5,000
411180961	5,000	44190019	5,000	701052038	5,000	809182164	5,000
411242612	5,000	44282719	5,000	701074719	5,000	80919302X	5,000
412157882	5,000	44532319	5,000	701080011	5,000	809211734	5,000
41302319	5,000	44532319	5,000	701294229	5,000	809235014	5,000
42010219	5,000	46002119	5,000	703030016	5,000	810095374	5,000
42052119	5,000	50010719	5,000	703205029	5,000	810198107	5,000
42052119	5,000	50022419	5,000	703284889	5,000	810206882	5,000
42052119	5,000	50038119	5,000	704016018	5,000	811142446	5,000
42052119	5,000	50102086X	5,000	704242916	5,000	811266025	5,000
42088119	5,000	501065233	5,000	704293068	5,000	811300550	5,000
42100219	5,000	501200626	5,000	70510101X	5,000	812251598	5,000
42100219	5,000	50211462X	5,000	705103276	5,000	812280910	5,000
42100219	5,000	502132025	5,000	705137213	5,000	901055032	5,000
42108319	5,000	502286825	5,000	705141614	5,000	901102278	5,000
42108719	5,000	502289012	5,000	706191187	5,000	901263013	5,000
42108719	5,000	504202615	5,000	706210425	5,000	902116847	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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903040751	5,000	G2260866	5,000	K3846814	5,000	W24460284	5,000
903112642	5,000	G2682159	10,000	K4491750	5,000	W27336997	5,000
903160022	5,000	G3551775	5,000	K4953479	5,000	W27607655	5,000
904114012	5,000	G3738824	5,000	K5597420	5,000	W34012592	5,000
905092958	5,000	G374476A	5,000	K5817897	10,000	W43334973	5,000
905182317	5,000	G5032481	5,000	K7089562	5,000	W43334974	5,000
906115094	5,000	G5444976	5,000	K7362773	5,000	W48185592	5,000
906273013	5,000	G59432051	5,000	K7562004	5,000	Y010940A	5,000
907133055	5,000	G6053164	5,000	K7621175	5,000	Y0180414	5,000
907204127	5,000	H0205070	5,000	K7667361	5,000	Y0185637	5,000
90726052X	5,000	H1281900	5,000	K7879172	5,000	Y0414490	5,000
90808302X	5,000	H3226478	10,000	K8392218	5,000	Y0482046	5,000
909051725	5,000	H3658785	10,000	K8822212	5,000	Y0860180	5,000
90909033X	5,000	H3915982	5,000	K9370471	5,000	Y1793983	5,000
909195951	5,000	H4031905	10,000	M2099484	5,000	Y2979959	5,000
909222818	5,000	H4330724	5,000	M2573739	5,000	Y3139768	5,000
909230086	5,000	IS1439616	5,000	M3065001	10,000	Y3373205	5,000
909237450	5,000	IS1677205	5,000	M4851345	5,000	Y4686592	5,000
910035842	5,000	IS1862635	5,000	OS182420	5,000	Y4895175	5,000
910177195	5,000	IS1906163	5,000	OS201649	5,000	Y4959246	5,000
910205564	5,000	IS2073641	5,000	P004933A	5,000	Y5139781	5,000
910270914	5,000	IS2333790	5,000	P014247A	5,000	Y5338091	5,000
911145010	5,000	IS2375415	10,000	P2576566	5,000	Y5366915	5,000
911201045	5,000	IS2393245	5,000	P260599A	5,000	Y5533838	5,000
911272152	5,000	IS2866509	10,000	P2652505	5,000	Z0259757	10,000
911292041	5,000	IS2901284	10,000	P3010213	5,000	Z0887456	5,000
911302429	5,000	IS3473373	5,000	P3068408	5,000	Z1202570	10,000
912030624	5,000	IS3601965	5,000	P3321162	5,000	Z1250818	5,000
912073511	5,000	IS3716768	5,000	P3418727	5,000	Z1686047	5,000
912141763	5,000	IS3989947	5,000	P564550A	5,000	Z1812441	5,000
912205021	5,000	IS4281061	5,000	P5667589	5,000	Z197798A	5,000
91224262X	5,000	IS4413200	5,000	P5728480	1,460,000	Z2152585	5,000
912252530	5,000	IS4715870	5,000	P6352565	5,000	Z2385059	5,000
9597149	5,000	IS4942289	5,000	P6602898	10,000	Z2566916	5,000
A6630424	5,000	IS4990262	10,000	P6603282	5,000	Z2799848	5,000
A9725426	5,000	IS5326246	5,000	P7360472	5,000	Z3123376	5,000
B6095203	5,000	IS5364899	5,000	P7621551	5,000	Z3578144	5,000
B6205904	5,000	IS5423141	10,000	P7621691	5,000	Z3721575	5,000
C1489915	5,000	IS5637845	5,000	P7845190	5,000	Z3772773	5,000
C3225184	5,000	IS5650824	5,000	P8085424	5,000	Z4032374	5,000
C4561323	5,000	IS6106927	5,000	P8189165	5,000	Z4224834	5,000
C5513179	10,000	IS6534842	5,000	P8424431	5,000	Z4278179	5,000
C613175A	10,000	IS6905544	5,000	P9158409	5,000	Z4840934	5,000
C6290637	5,000	IS7257611	5,000	P9515449	5,000	Z4872585	1,460,000
C651974	5,000	IS7261001	5,000	P9890193	10,000	Z5059551	5,000
C6738638	5,000	IS7313536	5,000	R0441979	5,000	Z5130388	5,000
D1272803	5,000	IS7394878	5,000	R072793	5,000	Z5263167	10,000
D2701082	5,000	IS7427266	5,000	R0805768	5,000	Z6062084	5,000
D2956684	5,000	IS7463685	5,000	R0982368	5,000	Z6379304	10,000
D3133029	5,000	IS7481914	5,000	R132710A	5,000	Z6533060	15,000
D3487793	10,000	IS7890049	10,000	R2429690	5,000	Z6814159	5,000
D4227116	10,000	IS8009420	5,000	R2796197	10,000	Z815816A	5,000
D4290942	5,000	IS8155816	5,000	R3218200	5,000	Z8261270	5,000
D7511729	5,000	IS8584911	5,000	R3262706	5,000	Z832776A	5,000
D8283215	5,000	IS8676567	5,000	R3713384	5,000	Z9059653	5,000
D8542903	5,000	IS9257861	5,000	R4708643	5,000	Z9132326	5,000
E0101102	5,000	IS9660679	5,000	R5277778	5,000	Z9523945	5,000
E12487472	5,000	IS9755083	5,000	R5727943	5,000		
E22003797	5,000	K0039705	5,000	R6014738	5,000		
E22159290	5,000	K1128787	5,000	R8376645	5,000		
E513498	5,000	K1185268	15,000	R875187A	5,000		
E8371893	5,000	K1412418	5,000	R885850A	5,000		
E8887423	5,000	K1460021	5,000	R8889553	5,000		
E9282584	10,000	K1923870	5,000	T12061971	5,000		
G003219A	5,000	K2221969	5,000	V0219789	5,000		
G0040699	5,000	K2490714	5,000	V0291900	5,000		
G0098123	5,000	K2940698	5,000	V0569046	5,000		
G028203A	5,000	K2952610	5,000	V0671223	5,000		
G1138986	5,000	K297049A	5,000	V1312782	5,000		
G1455124	5,000	K2990393	5,000	V1312790	5,000		
G2156430	5,000	K3733602	5,000	V1354272	5,000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website **www.hkeipo.hk**, and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) from the Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 19 October 2018 or such other date as notified by us. Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risks on or before Friday, 19 October 2018.

Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant stock account as instructed by the applicant in the **YELLOW** Application Form on Friday, 19 October 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Friday, 19 October 2018, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 19 October 2018 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **WHITE** and **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** and **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 19 October 2018 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Refund cheques for partially successful or wholly unsuccessful applicants on **WHITE** and **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risks on or before Friday, 19 October 2018.

Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Friday, 19 October 2018. Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application instructions in the form of refund cheque(s) by ordinary post and at their own risks on or before Friday, 19 October 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Friday, 19 October 2018.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, 22 October 2018, provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting arrangements and expenses – Share Offer – Grounds for termination” in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 11.23 of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Monday, 22 October 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 22 October 2018. The Shares will be traded in board lots of 5,000 Shares. The stock code of the Shares will be 8611.

By order of the Board
Mindtell Technology Limited
Chong Yee Ping
Chairman

Hong Kong, Friday, 19 October 2018

As at the date of this announcement, the executive Directors are Chong Yee Ping and Liu Yan Chee James; the non-executive Directors are Siah Jiin Shyang and Lam Pang; and the independent non-executive Directors are Chan San Ping, Ho Suet Man Stella and Su Chi Wen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the website of the Stock Exchange at www.hkexnews.hk and the GEM website at www.hkgem.com and, in the case of the announcement, on the “Latest Company Announcements” page for at least seven days from the day of its posting. This announcement and a copy of the Prospectus will also be published and remained on the Company’s website at www.mindtelltelltech.com.