

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MINDTELL TECHNOLOGY LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8611)

VOLUNTARY ANNOUNCEMENT

LETTER OF INTENT IN RELATION TO POTENTIAL LICENCE

LETTER OF INTENT

The Company is pleased to announce that on 5 June 2025, the Company has issued a non-legally binding letter of intent (the “**LOI**”) to 河南麗軒網絡科技有限公司 (Henan Lixuan Network Technology Company Limited*) (“**HL Network**”). Under the LOI, the Company is desirous of granting to HL Network a licence to use the trade name of “九福來國際” (whether in Traditional Chinese Characters or Simplified Chinese Characters) for operating businesses in the technology and other relevant sectors within the PRC (the “**Potential Licence**”).

Validity and Termination

The LOI comes into force from the date of its signing and is valid for (i) three years from the date of the LOI (or such later date as may be agreed by the Company and HL Network in writing) or (ii) the signing of the formal licence agreement (the “**Formal Licence Agreement**”) between the Company and HL Network (whichever is earlier).

Non-binding Effects

The provisions of the LOI shall not be legally-binding or exhaustive and complete as to the terms and conditions of the Potential Licence, save for the provisions relating to, among other things, validity and termination and governing law and jurisdiction. The Company and HL Network will use their best efforts to further negotiate the details and terms of the Potential Licence and enter into the Formal Licence Agreement as soon as possible. The Potential Licence is subject to the Formal Licence Agreement.

As the Formal Licence Agreement in respect of the Potential Licence may or may not be entered into, investors and Shareholders are advised to exercise caution when dealing in the Shares.

By Order of the Board
Mindtell Technology Limited
Chong Yee Ping
Chairman

Hong Kong, 5 June 2025

* *Unofficial name for identification purposes only*

As at the date of this announcement, the executive director is Mr. Chong Yee Ping; the non-executive director is Mr. Siah Jiin Shyang; and the independent non-executive directors are Dato' Yeong Kok Hee, Mr. Siew Kin Meng and Ms. Lau Meng Hong.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days after the date of publication and on the Company's website at www.mindtelltech.com.